



# Persbericht

# HAL

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## INTENTIE TOT BEURSGANG (IPO) COOLBLUE

Vandaag heeft Coolblue de intentie tot een beursgang en notering aan Euronext Amsterdam van haar gewone aandelen aangekondigd. HAL houdt thans 48,88% van de gewone aandelen in Coolblue.

De voorgenomen beursgang omvat een “primary offering” door Coolblue van nieuw uit te geven gewone aandelen en een “secondary offering” door de huidige aandeelhouders van Coolblue (“Verkopende Aandeelhouders”) van bestaande gewone aandelen. Naar verwachting betreft het “primary” gedeelte ongeveer €150 miljoen aan nieuw uit te geven gewone aandelen.

Coolblue en de Verkopende Aandeelhouders streven naar een “free float” van 20-30% onmiddellijk na de beursgang.

Naar verwachting zal de voorgenomen beursgang in oktober 2021 plaatsvinden, afhankelijk van marktomstandigheden en andere relevante overwegingen. Nadere informatie met betrekking tot de voorgenomen beursgang is beschikbaar in een persbericht van Coolblue (the Intention To Launch) op [www.aboutcoolblue.com](http://www.aboutcoolblue.com).

HAL Holding N.V.

1 oktober, 2021

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Dit persbericht bevat informatie met betrekking tot HAL Trust die kwalificeert als voorwetenschap in de zin van artikel 7 lid 1 van de EU Marktmissbruik Verordening.

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**HAL HOLDING N.V.**

5, AVENUE DES CITRONNIERS, MC 98000 MONACO

Commercial registry Curaçao 46339

TEL: (377) 92 16 75 79 FAX: (377) 93 25 54 34



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